

UOB ICPAS PROFESSIONALS PLATINUM CARD MEMBERSHIP APPLICATION FORM



United Overseas Bank Limited
Tel: 1800 355 1212. Fax: 6356 6266, 6253 1181.
Website: www.uobgroup.com/platinum



Existing UOB Principal Cardholders only need to complete 1, 3 and sign under 8. For your convenience, no income documents will be required if you meet the minimum income requirement. If you have had a change of employment, please complete 2 and attach your updated income documents.

ELIGIBILITY: To apply, applicants must be aged 21 years and above.
 ¥ For Singapore Citizens and Permanent Residents: minimum income of S\$30,000 p.a.
 ¥ For Foreigners: minimum income of S\$30,000 p.a. or if you do not meet the income requirement, a minimum Fixed Deposit Collateral of S\$10,000 is required.
 This Card application is strictly for members of the Institute of Certified Public Accountants of Singapore.

ANNUAL CARD FEE (inclusive of GST): Perpetual fee waiver for Principal and 1st Supplementary card. 2nd Supplementary card at S\$90 p.a.

DOCUMENTS REQUIRED: Please return this form upon full completion, together with a copy of your Identification Card (both sides) and with the following documents. For Employees: Latest IR8A Form, last 6 months' original CPF statements or computerised payslips for the past 3 months. For Self-employed: Copies of the past 2 years' Income Tax Assessment Forms and last 3 months' bank statements. For Foreigners: In addition to the above, a copy of your valid Employment Pass and Passport. Existing UOB Credit Cardmembers: Latest income documents as above if you wish to have your Credit Limit updated or there has been a change in your previous employment.

NOTE: If you are already an existing UOB Phone Banking customer, your UOB Credit Card account will be linked to your current Access Code and PIN. If you are not an existing UOB Phone Banking customer, a new Access Code and PIN will be sent to you upon approval of your UOB Credit Card application.

1. PLEASE TELL US ABOUT YOURSELF

Name as in NRIC/Passport/PR* (underline surname) Mr Ms Mrs Mdm Dr

Name to appear on Card, including surname (within 19 spaces)

NRIC/Passport/PR* No. Nationality Singaporean / PR Others: _____ Date of Birth Day Mth Yr

Highest Educational Qualification Marital Status Married / Single Others: _____ Race Sex M / F

Bill To: Home Office Employment Pass Expiry Date

Local Home Address: House/Blk Unit # - Street Postal Code S Tel Mobile# No. of Dependents

E-Mail Address

Residential Status: Owned Mortgaged Parent s Rental \$S _____ per month
 Residential Type: HDB-3Rm/4Rm HDB-5Rm/Executive Apartment Executive Condo/HUDC
 Private Apartment/Condominium Terrace Semi-Detached Bungalow
 Years There _____ Months There _____

2. YOUR WORKPLACE

Name of Employer/Business* Tick here if self-employed

Office Address: Street Postal Code S

Type of Business (please tick one)
 PU Government RT Retail Trade BU Engineering
 FI Financial Services TR Transportation BU Business Consultancy
 CO Construction IN Insurance BU Real Estate
 CI Computer & IT PR Professional Services ED Education Services
 MF Manufacturing HO Hotel

Others (please indicate)

Occupation (please tick one)
 OP/AD Administrative Executive EX/EX Executive/Officer/Associate OP/SS Sales Executive/Sales Assistant
 MG/DR Director/Managing Director PF/FC Financial Controller/Auditors TS/TE Technicians
 TS/EN Engineer/Engineer Assistant EX/MK Marketing Executive M/MGM Managers
 TS/EU Teacher/Principal PF/PF Licensed Professional SE/SD Self-employed Directors/
 Sole Proprietor/Partners

Others (please indicate)

Contact No. Years There

Basic Monthly Income Annual Gross Income Other Income

Source(s) and Amount(s) of Any Other Income Online CPF-Statement Submission Yes No

If Current Employment is less than 3 years, please fill up this portion:
 Name of Previous Employer Occupation Type of Business Years There

3. YOUR CREDIT REFERENCES

Are you an existing UOB Credit Card Customer Yes No
 Credit Card(s) Presently Held:
 UOB Citibank DBS Standard Chartered HSBC
 OCBC Amex Others, please specify _____ None

4. YOUR FAMILY

Mother s Maiden Name (for emergency identification purposes)

Spouse s Name as in NRIC/Passport/PR* NRIC/Passport/PR* No.

Name of Relative or Friend not staying with you Relationship Tel

5. FREQUENT FLYER REGISTRATION

Yes, please link my UOB Credit Card account to my Frequent Flyer membership for future conversion of UNi\$ to Frequent Flyer miles.

My KrisFlyer Membership No. _____

My Asia Miles Membership No. _____

A S\$10 conversion fee will be charged to your Card for each conversion of UNi\$ to frequent flyer miles.

6. SUPPLEMENTARY CARD APPLICATION **First Supplementary Card Free for Life!**

Name as in NRIC/Passport/PR* (underline surname) Mr Ms Mrs Mdm Dr

Name to appear on Card, including surname (within 19 spaces)

NRIC/Passport/PR* No. Nationality Singaporean / PR Others: _____ Date of Birth Day Mth Yr

Home Address: House/Blk Unit # - Street Postal Code S Tel Mobile# Race Sex M / F

E-Mail Address

Annual Income Relationship to Principal Applicant

7. YOUR UOB CASHPLUS



Yes! I want to enjoy UOB CashPlus* with a 1-year fee waiver.

Eligibility: Principal Cardholders only. Applicants must be citizens or permanent residents of Singapore aged between 21 and 55, earning a minimum income of \$30,000.

Mandatory Documents: A copy of NRIC (front & back) and the following documents: For Salaried employees - Latest computerized payslips, last 6 months' CPF Statements or latest income tax notice of assessment. For Commission based employees or self-employed - Last 2 years' income tax notice of assessment.

* Approval is subject to bank's discretion and for new UOB CashPlus customer only.

Applicant's Signature

0502CRF

8. DECLARATION OF APPLICANT(S) (IMPORTANT: PLEASE READ BEFORE SIGNING)

- I/We hereby agree and represent to the Bank that:-
 - the particulars and information furnished by me/us herein and in all documents are true and accurate. The Bank is hereby irrevocably and unconditionally authorised by me/us to contact any person to obtain and/or verify any information required by the Bank, to retain all documents submitted by me/us, and to disclose all such information relating to me/us or the Card(s) account(s) to any person as the bank deems fit including but without limitation to the Consumer Credit Bureau. I/We undertake that in the event any information becomes inaccurate or misleading or changed in any way whether before or after this application is approved or whilst the Facility is outstanding, I/we shall promptly notify the Bank of any such changes; and
 - at the time of this application, I/we am/are not an undischarged bankrupt and there has been no statutory demand served on me/us nor legal proceedings commenced against me/us.
- I/We hereby expressly consent to and authorise the Bank to provide any and all my/our information to the Institute of Certified Public Accountants of Singapore for any purposes which the Bank deems fit.
- I/We hereby consent to and authorise the Bank to communicate with me/us with respect to this application by electronic mail or any other means the Bank may deem appropriate at any of my/our addresses set out in this application. Without prejudice to the aforesaid, I/we authorise the Bank to send the Card(s), personal identification number, all statements of account, and other communications to the Principal Card applicant by ordinary mail at his/her sole risk or allow the same to be collected by the Principal Card applicant in respect of the Card(s);
- I/We request the Bank to issue the Card(s) applied for by me/us and to continue to renew and replace it/them until such time as the Card account(s) are terminated; and
- I/we agree that the Principal Cardmember is responsible for all liabilities (including liabilities incurred by all Supplementary Cards, annual fees and any other fees and charges) and each Supplementary Cardmember is responsible for his/her liabilities incurred in respect of his/her Card;
- I/we agree that approval of this application is at the Bank's sole discretion, and the Bank is entitled to reject the application without assigning reason or notice to me/us; and
- I/we understand that the Terms and Conditions of the UOB Cardmembers Agreement will be sent with the Card(s) and I/we agree to be bound by such Terms and Conditions upon receipt or acceptance of or signing on or use of the Card(s) unless the Bank has received my/our return of the Card(s) cut into half.
- Where I have applied for the UOB CashPlus Facility, I hereby unconditionally agree to be bound by the following terms and conditions/agreement:
 - Terms and Conditions Governing UOB CashPlus
 - Terms and Conditions Governing Accounts and Services
 - Additional Terms and Conditions Governing Accounts and Services
 - Terms and Conditions of UOB Personal Internet Banking Access
 I understand that: copies of the terms and conditions numbered 5(a) to 5(c) above are available for my inspection at any UOB branch; that copies thereof will be sent to me upon the Bank's approval of my application; and that I may view the terms and conditions numbered 5(a) to 5(c) and the agreement numbered 5(d) above on the Bank's website at www.uobgroup.com. I agree that upon my receipt or acceptance or signing on or use of the UOB CashPlus facility unless the Bank has received my return of the UOB ATM Card cut into half, will constitute my agreement to be bound by all Terms and Conditions/Agreement stated in this paragraph 8. In the event that my UOB CashPlus account is closed or terminated for whatever reasons within 12 months from the date of account opening of the UOB CashPlus account, I agree that the Bank is entitled to claim from me the amount equivalent to the price of any welcome gift(s) which the Bank may have given to me upon approval of my application. I hereby authorise the Bank to debit my UOB CashPlus account for the amount equivalent to the price of such gift(s) as determined by the Bank in its sole discretion.
- I/We irrevocably and unconditionally agree to be bound by the Terms & Conditions of UOB Personal Internet Banking Access.
- I understand that if I cease to be an ICPAS member, I will be required to and shall immediately surrender my UOB ICPAS Professionals Platinum Card and related Supplementary Card(s) to the Bank.

Principal Applicant's Signature Date Supplementary Applicant's Signature Date

FOR BANK USE

Remark P code **CU/CS0036** S code **00003**

Bankwide CIF Number Country Code Identity Type

Credit Limit Billing Cycle Industrial Code Occupation Code

Type of Residence Branch Staff Code Friend Card Fee Date

Review Code Monitor Code Expiry Date Card Type 001/841 Officer Code

Approval Code Officer Name Approval Name

* Please delete where appropriate.
 1. Principal Card is free for life with minimum one transaction every three months. Otherwise, the Principal Cardmember will be subjected to an annual card fee of S\$180 per annum (or prevailing Bank's charges). The second Supplementary Card enjoys a waiver on the first year annual card fee with this application and is subject to an annual supplementary card fee of S\$90 per annum (or prevailing Bank's charges) from the second year onwards.
 2. The Mobile phone number will be used for the purpose of UOB Personal Internet Banking One-Time Password (SMS-OTP).
 The provision of this application form does not automatically indicate that United Overseas Bank Limited will accept the contents and issue a UOB Platinum Credit Card. United Overseas Bank Limited reserves the right to reject the application without assigning any reason whatsoever.
 United Overseas Bank Limited Co. Reg. No. 193500026Z